



IASBO Spring Finance Workshop
March 2-3, 2020
The Riverside Hotel, Boise

Monday, March 2, 2020

07:30 am - 08:15 am	Registration & Continental Breakfast - Fireplace Foyer	
08:15 am - 08:25 am	General Session Opening & Introductions - Ponderosa/Tamarack	
	Ponderosa	Tamarack
08:30 am - 09:15 am	IFARMS, Tuition Rates, School Building Maintenance, Continuous Improvement & Line 6 Funding: Julie Oberle, SDE	School Nutrition NSLP Reporting: Lynda Westphal, SDE
09:15 am - 10:00 am	Indirect Costs, Calendars, ESSA: Julie Oberle, SDE	School Nutrition Procurement: Kathrine Forstie, SDE
10:00 am - 10:30 am	Break Fireplace Foyer	
10:30 am - 12:00 noon	Attendance: Pam Brewer, SDE; Budgets, Bond Levies, Secure Site: Carol Piranfar, SDE; Data Acquisition Calendar: Diane Winn, SDE	IDEA, Maintenance of Effort, Medicaid & Audit Preparation: Anthony Mukuna, SDE
12:00 noon - 01:00 pm	Lunch Juniper/Laurel	
01:00 pm - 02:30 pm	SBA: Brandon Phillips followed by General Questions led by Tim Hill, SDE	PERSI Rules & Regulations Update, Don Drum, PERSI
02:30 pm - 03:00 pm	Break Fireplace Foyer	
03:00 pm - 04:30 pm	Public School Finance Overview followed by General Questions: Tim Hill SDE	Reporting Per-Pupil Ependitures, Karlynn Larroway, SDE

Tuesday, March 3, 2020

07:30 am - 08:30 am	Registration & Continental Breakfast - Fireplace Foyer	
	Ponderosa/Tamarack	
08:30 am - 10:00 am	Round Table, Enrollment Allocation & State Reporting, Wendy Lee, Nancy Landon, Pam Brewer & Brandon Phillips	
10:00 am - 10:30 am	Break Fireplace Foyer	
	Ponderosa/Tamarack	
10:30 am - 12:00 noon	Legislative Update, Kathy McPherson	

Sessions		
Topic	Presenter	Description of Session
State Department of Education, School Finance	Julie, Pam, Brandon & Tim Hill	School finance review of IFARMS, Tuition, SBM, Indirect costs, Calendars, Attendance, Budgets, Bond Levies, Buildings, Salary & Benefit Apportionment and an Overview of the State Funding Formula.
School Nutrition	Lynda Westphal & Kathrine Forstie, SDE	A review of NSLP requirements and procurement for your School Nutrition Program led by Lynda and Kat,
IDEA, Maintenance of Effort, Medicaid & Audit Preparation.	Anthony Mukuna, SDE	A review of districts requirement of Maintenance of Effort for these federally funded programs. This session will cover an overview of the requirements, exceptions to the general rules, detailed calculation with examples, and further process for districts that did not meet the requirements. Staff will update Medicaid reporting requirements.
PERSI Rules & Regulations Update	Don Drum, Persi	A review of the many changes in hiring especially retired staff, rules that apply to PERSI and reporting requirements for employees in your district/charter.
Reporting Per-Pupil Expenditures	Karlynn Laraway, SDE	In February 2020, the school and district report cards published by the SDE at www.idahoschools.org will include per-pupil expenditures. This session will review the information presented in the report card and discuss strategies for engaging your community in understanding the numbers.
Round Table, Enrollment Allocation & State Reporting, Wendy Lee, Nancy Landon, Pam Brewer & Brandon Phillips	Wendy Lee, Post Falls, Nancy Landon, Boise, Pam Brewer & Brandon Phillips, SDE	Wendy, Nancy, Pam & Brandon will lead a round table discussion of new requirements for reporting enrollment and any other issues brought on in reporting for the possible new funding formula.
Legislature 2020 - Update	Kathy McPherson	Kathy, Director Emeritus, has been closely following all the activity at the current legislative session and will update everyone on the current status of legislation important to School Districts.